

The Marketplace at Princeton

Premium NNN Retail Investment

3885 Route 27 Princeton, NJ 08540





Why Invest?



80% occupied with proven tenants



Strong annual rent increases (3%+)



Prime location between NYC & Philly



Major tax advantages via Bonus Depreciation



Hands-off asset management with NNN leases

A Deal Years in the Making

Why This Opportunity Stands Out



Reviewed hundreds of deals before this one



Team member lived nearby for years, offering unmatched local insight



First under contract August 2024, re-secured with stronger terms



Now includes improved rent roll and capital upgrades



300+ hours of research, lease analysis, and demographic review



Investor Returns Snapshot



Projected IRR

20-22%

Equity Multiple

2.10x-2.20x



Preferred Return

8%

Purchase Price

\$12.4M



Equity Raise

\$6.0M

Hold Period

5-7 Years

Investor Cash Flows

\$100k Invested

	Lease Up		Earn Out		Sale
	Year 1	Year 2	Year 3	Year 4	Year 5
Investor Capital Balance	(\$100,000)	(\$100,000)	(\$99,762)	(\$79,145)	(\$76,367)
Cash Flow	\$2,748	\$7,106	\$33,173	\$9,030	\$161,292
Avg. Annualized Return		22.7%			

Disclaimer: Real estate investing involves many risks, variables, and uncertainties. No representations or warranties are made that the Company will, or is likely to, attain the returns shown above since hypothetical or simulated performance is not an indicator or assurance of future results.

Meet Our Team



Nicholas Fusilli
Real estate & finance strategy, \$10M+
portfolio



Nikki FusilliFinancial analyst, asset manager, \$50M+ in deal transactions



Lyndon HansenPortfolio operator, 1,000+ units across U.S.